

Questionnaire

Name:

Address:

Postcode:

Telephone:

E-Mail:

Date of Birth:

Inland Revenue Unique Tax Reference Number (UTR):

National Insurance Number:

DIS Book Number:

Employer:

Do you require any advice on pensions/investments/life insurance? YES / NO (Please circle)

(If yes a qualified financial advisor will call you on the above telephone number to discuss your requirements)

I authorise Blue Riband Tax Advisers to look after my tax affairs until notice is given otherwise. I enclose a cheque for £150, made payable to Blue Riband Tax, representing the annual fee for 2010/11.

Signature:

Date:

